



## Bequest Gift Sample Language

A gift through your estate to WBUR is a wonderful way to leave a lasting legacy that will continue to strengthen the future of WBUR.

There are a variety of ways to make an estate gift to WBUR, including a gift of a specific dollar amount or a particular asset. Alternatively, you might wish to leave WBUR all or a certain percentage of the remainder of your estate after providing for family members and other beneficiaries. You may stipulate whether your gift is for the general support of WBUR, a specific purpose, or in honor or memory of another individual.

In addition to cash and securities, estate gifts to WBUR may include real estate, works of art, books, patent rights, or virtually anything of value.

WBUR is a 501(c)(3) tax-exempt, charitable organization, licensed by Boston University and whose legal name is Trustees of Boston University. Thus, your gift should be made to "Trustees of Boston University for the benefit of WBUR." WBUR will be the sole recipient of your gift.

### EXAMPLE FORMS OF BEQUESTS

Please note that the information below is general in nature and is not intended to be legal advice. When making or revising your will, trust or other estate planning document, we strongly encourage you to obtain the assistance of a lawyer.

A member of the WBUR Planned Giving Office will be pleased to work with you and your lawyer to ensure that your charitable intentions are clearly stated and can be implemented by WBUR. This is especially important if you plan to establish an endowed fund with your gift or if you wish to indicate a particular WBUR designated fund in your bequest.

The following are examples for making various types of estate gifts:

#### **Outright gift of specific property, personal property or percent of estate**

*"I give and devise ( \_\_\_\_\_ ), without reduction for any tax occasioned by my death, to Trustees of Boston University, a Massachusetts non-profit corporation having a principal place of business in Boston, Massachusetts, to be used or disposed of as radio station WBUR in its sole discretion deems appropriate."*

#### **Gift of a share or residue of estate**

*"I devise and bequeath [(all) OR ( \_\_\_\_\_ percent)] of the remainder of my property, without reduction for any tax occasioned by my death, to Trustees of Boston University, a Massachusetts non-profit corporation having a principal place of business in Boston,*

*Massachusetts, to be used or disposed of as radio station WBUR in its sole discretion deems appropriate."*

### **Conditional Gift**

*"If my [spouse] does not survive me, I give the sum of \$ \_\_\_\_\_, without reduction for any tax occasioned by my death to Trustees of Boston University, a Massachusetts non-profit corporation having a principal place of business in Boston, Massachusetts, to be used or disposed of as radio station WBUR in its sole discretion deems appropriate."*

### **Gift of real estate**

*"I give and devise all of my right, title, and interest in and to the real estate located at (give address or otherwise describe property) to Trustees of Boston University, a Massachusetts nonprofit corporation having a principal place of business in Boston, Massachusetts, to be used or disposed of as radio station WBUR in its sole discretion deems appropriate."*

## **THE BOB OAKES LEGACY CIRCLE**

Any estate provision you establish will qualify you for membership in WBUR's Bob Oakes Legacy Circle. This Circle recognizes and honors thoughtful philanthropists who have provided for the future of public radio through a variety of deferred gifts, including bequests. We would be honored to have you join this group.

**Thank you for your interest in supporting the future of WBUR!**

**For more information, please email [legacy@wbur.org](mailto:legacy@wbur.org).**

WBUR Legacy Giving  
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WBUR, Boston University's federal tax identification number is **04-2103547**.